

Making Sense of Oracle's Business Intelligence and Analytics Offerings

BIWA Virtual Symposium 2014

Dan Vlamis Vlamis Software Solutions 816-781-2880 http://www.vlamis.com

The following is our interpretation of Oracle Business Intelligence and Analytics software systems. It is intended for information purposes only and may not be incorporated into any contract. It is not a commitment in any way as we may or may not believe what we are going to present. We like and respect Oracle and ask you not to get us into trouble with them as a result of this presentation. If you really want to know all about Oracle Business Intelligence and Analytics software, you should read Oracle's official documentation and view their road map videos. The development, release, and timing of any features or functionality described for Oracle's products remains at the sole discretion of Oracle.

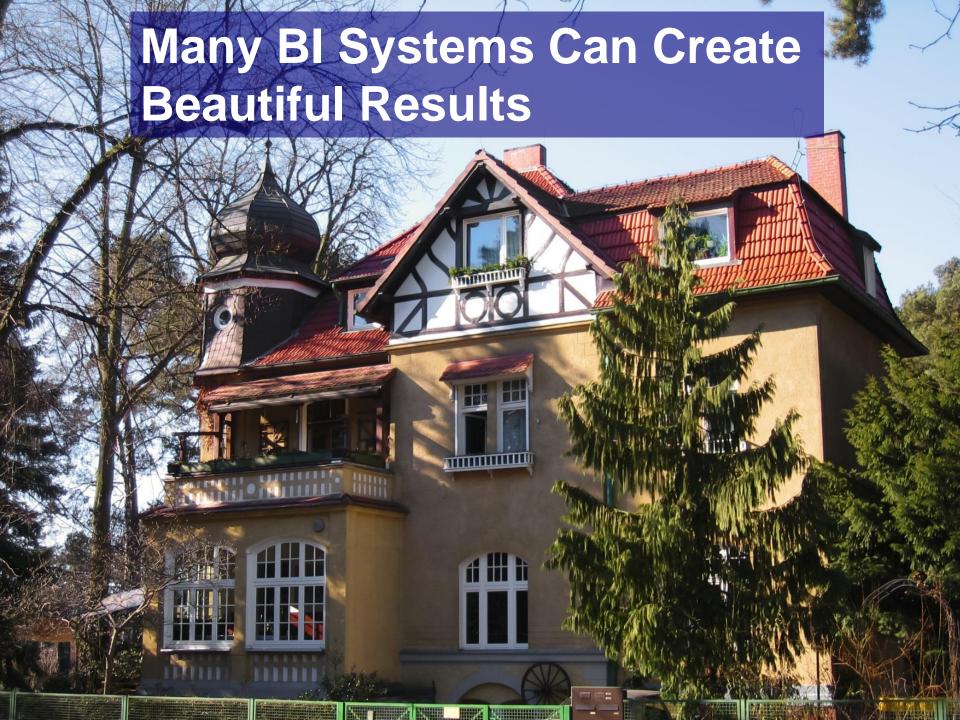


Dan Vlamis and Vlamis Software Solutions

- Vlamis Software founded in 1992 in Kansas City, Missouri
- Developed more than 200 Oracle Analytics and BI systems
- Specializes in ORACLE-based:
 - Data Warehousing
 - Business Intelligence
 - Data Mining and Predictive Analytics
 - Data Visualization
- Expert presenter at major Oracle conferences
- www.vlamis.com (blog, papers, newsletters, services)
- Oracle Gold Partner
- Oracle University Partner
- Beta tester for many Oracle for many DB and BI Products
- Beta tester and instructors for OUniv Data Mining and ORE
- Consultants average more than 20 years in industry











- Oracle Software Fits into 1 of 3 Categories
 - Database
 - Middleware
 - Applications
- Oracle offers many industry/function specific solutions
 - Analytic Applications for business role
 - Analytic Applications for industry
 - Analytic Applications for product (ERP)
- BI "Bundles"
- Oracle "Engineered Systems" strategy
 - Hardware and software are optimized for each other
- Oracle's "Open Source / Open Standards" strategy
 - Oracle stresses how it embraces "open"





Trefis.com July 29, 2014



% of Stock Price

Revenue

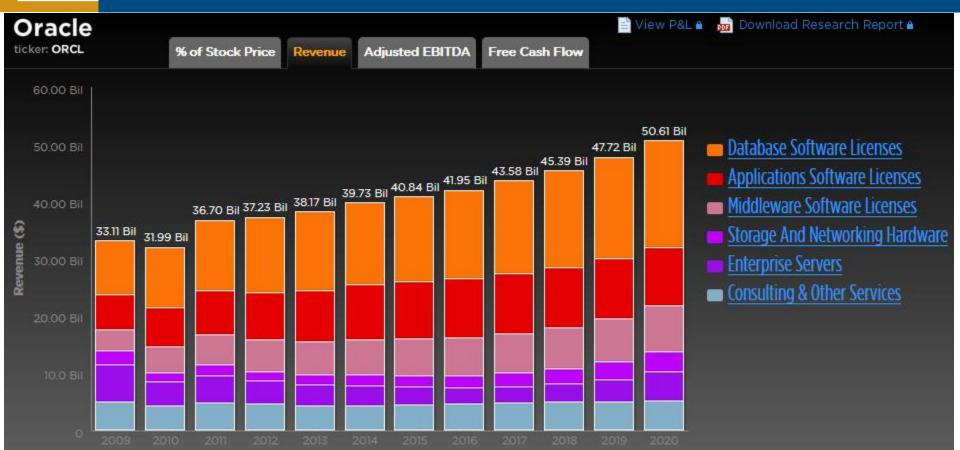
Adjusted EBITDA

Free Cash Flow





Trefis.com July 29, 2014







Oracle Products

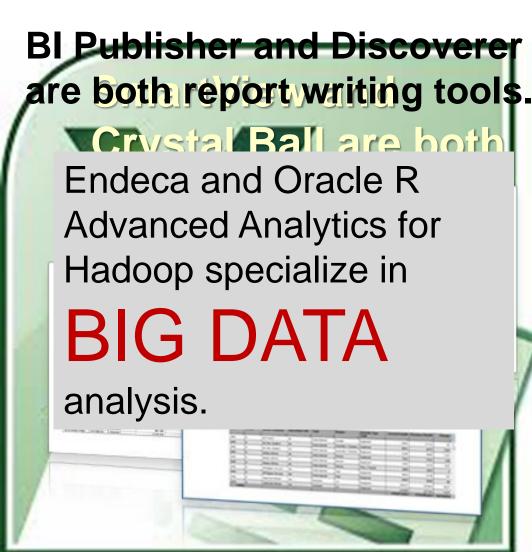
- Oracle Data Integrator (ODI)
- Oracle Database EE Options
 - Advanced Analytics
 - Oracle Data Mining
 - Oracle R Enterprise
 - Oracle OLAP
 - Spatial and Graph
- OBIEE
 - Strategy and Scorecard Management
 - Mobile BI
- Essbase
- SmartView
- Bl Publisher
- Endeca
- Discoverer
- Crystal Ball
- Oracle BI Applications





Oracle Products

- Oracle Data Integrator (OD
- Oracle Database EE Option
 - Advanced Analytics
 - Oracle Data Minin
 - Oracle R Enterpris
 - Oracle OLAP
 - Spatial and Graph
- OBIEE
 - Strategy and Scorecard Mar
 - Mobile BI
- Essbase
- SmartView
- Bl Publisher
- Endeca
- Discoverer
- Crystal Ball
- Oracle BI Applications





Oracle Business Intelligence Enterprise Edition (OBIEE 11g)

- Central Platform for the BI system
- World class BI system
 - Highly scalable
 - Highly configurable for different audiences
 - Flagship product for Oracle
- Dashboard Centric
 - Role based dashboards
 - Multiple dashboards and dashboard pages
- Unified Enterprise Information Model (single version of the truth)
- Actionable Intelligence emphasis
- End User Self-Service
- Forward Looking (e.g. Mobile)





OBI 11g Key Components

- Dashboards a visual presentation of current summary information needed to manage and guide an organization or activity.
 - Web-based technology. Extremely flexible.
 - Personalized, function-specific and role-based.
 - Prompts, selectors, user defined filters foster interactivity.
 - Can be used as launching pad for all analytical activities.
- Answers (Reports and ad hoc analysis writer)
- Delivers (Agents and Alerts)
- BI Administrator
- BI Enterprise Manager





Oracle BI Publisher

- Tool for creating and editing "pixel perfect" reports.
- Excellent for generating configurable report "blasts"
- Full integration with OBIEE 11g,
 - Publisher can use the same data model.
 - Publisher uses the same catalog as OBIEE.
 - Publisher files can be used on OBI Dashboards
- Publishers reports in the following formats:
 - MS Word
 - MS PowerPoint
 - MS Excel
 - Adobe Acrobat
 - Adobe Flexbuilder
 - HTML, RTF, XSL, eText (EDI or EFT)
 - Flash





Oracle Endeca Information Discovery

- Works on unstructured data.
- Focused on search and data relationships
- Key to many of the retail "store" interfaces on the www.
- Endeca Server operates as a separate data base
- Studio is an interface/design application
- Integration Suite is an ETL tool for bringing structured and unstructured data into Endeca Server





Applications

- Oracle Hyperion EPM
 - Mostly designed for corporate finance departments
 - Utilize Essbase, OBIEE, Excel, Custom Applications
 - Highly sophisticated applications for \$Billion+ orgs
 - On the "long march" to Fusion
- Oracle Business Intelligence Applications (BI Apps)
 - Highly developed, focused solutions
 - Include large repository files, ETL scripts, queries, dashboards
 - Developed for business functions, industries, and products.





Long March to Fusion

- Oracle is deliberately moving toward an "integrated" strategy
- OBI wins over Discoverer et al
- WebLogic wins over WebSphere et al
- ODI wins over Informatica
- Oracle Database wins over DB2, mysql, et al.





BI Foundation Suite Components

- BI Foundation Suite
 - OBIEE 11g
 - Answers
 - Delivers
 - Dashboards
 - Marketing
 - BI Mobile
 - Scorecard and Strategy Management
 - BI Publisher
 - Essbase
 - SmartView
 - WebLogic*
 - ADF, MapViewer, TopLink, Entitlements Server, Java SE, WebTier





What Product to Use Depends on:

- Skill level of users
- Skill level of technical staff
- Budget
- Strategic direction of company (analytically-minded?)
- Amount of central control desired
- Specific output format requirements





Data Comes From Where?

- Database of some sort
- Data Warehouse (how fed?)
- Federated sources
- Data calculated in ETL?
- Excel spreadsheets/flat files?
- API call?





How is Data Used?

- Dashboards and Reports
- Alerts and notifications
- Business Processes
- Analyses (including adhoc requests)





Where is Data Calculated?

- Excel
- Hard-coded Javascript
- Report logic (OBIEE catalog)
- Middle tier business layer (OBIEE Admin Tool and RPD file)
- ETL process (e.g. ODI script)
- Some sort of database
 - Logic in views
 - Options of Oracle DB EE
 - Advanced Analytics
 - Oracle Data Mining
 - Oracle R Enterprise
 - Oracle OLAP
 - Spatial and Graph
 - Essbase database
- Other (middleware, RTD, Java Process, etc.)





Generalized Recommendations

- Upgrade to OBI 11.1.1.7
 - SmartView is now excellent
- Deprecate MS Office plugins and use SmartView in OBI 11.1.1.7
- Move ETL functions for OBI Apps from Informatica to ODI
 - Unless Informatica is a corporate standard and used widely.
- Beef-up OBI apps platform. Trellis charts very memory intensive.
- Move BI Publisher data sources to CEIM through OBI.
- Move analytic functions downstream to improve performance.
- Deconstruct SampleApp.
- Invest in a professional assessment of your current BI implementation (2-3 days).
- Train, retrain, and improve users skills on a scheduled basis.





Oracle Test Drive

- Free to try out Oracle BI
- Go to www.vlamis.com/td
- Runs off of Amazon AWS
- Hands-on Labs based on Oracle content
- Test Drives for:
 - Oracle BI (OBIEE and Map Views)
 - Oracle Advanced Analytics (ODM and ORE)
 - Big Data (5 different labs)
- Once sign up, you have private instance for 3 hours
- Available now









Mark Your Calendars Now!

BIWA Summit 2015, Jan 27-29 Oracle HQ Conference Center

Accepting Abstracts NOW!

Business Intelligence, Warehousing and Analytics
IOUG Special Interest Group

www.biwasummit.com

Thank You for Attending Session Making Sense of Oracle's Business Intelligence and Analytics Offerings

Presenter Information

Dan Vlamis, President, dvlamis@vlamis.com

Vlamis Software Solutions, Inc.

816-781-2880

For more information go to www.vlamis.com

