

Data Visualization for Oracle Business Intelligence 11g

Session ID#: 10442

Presented by: Tim Vlamis, Consultant Dan Vlamis, President Vlamis Software Solutions, Inc.



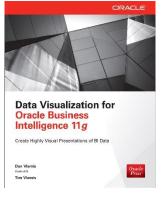
@timvlamis and @dvlamis



Vlamis Software Solutions



- Vlamis Software founded in 1992 in Kansas City, Missouri
- Oracle Gold Partner, Oracle University Partner
- Developed more than 200 Oracle BI systems
- Specializes in ORACLE-based:
 - Business Intelligence
 - Data Warehousing
 - Data Mining and Predictive Analytics
 - Data Visualization
- Expert presenter at major Oracle conferences
- Authors of 2015 book "Data Visualization for Oracle BI 11g"
- Co-author of book "Oracle Essbase & Oracle OLAP"
- www.vlamis.com (blog, papers, newsletters, services)
- Beta tester for OBIEE 11g, 12c
- Conference chair for BIWA Summit 2014, 2015, 2016









Tim and Dan Vlamis

- Tim (business analyst and academic guy)
- 25+ years in business modeling, valuation, and scenario analysis
- Professional Certified Marketer (PCM) from AMA
- Active Member of NICO (Northwestern Institute on Complex Systems)
- Adjunct Professor of Business, Benedictine College
- MBA Kellogg School of Management (Northwestern University)
- BA Economics Yale University
- Dan (OLAP expert and career IT guy)
- 25+ Years in business intelligence/executive information systems
- Led development team at IRI
- Founded Vlamis Software Solutions 20+ years ago in 1993
- Author, speaker, Oracle ACE Director
- BA Computer Science Brown University



New Book!



Data Visualization for Oracle Business Intelligence 11g

Create Highly Visual Presentations of BI Data

Dan Vlamis Oracle ACE Director

Tim Vlamis



Special Thanks to:

Paul Carlstroem Philippe Lions Brian Macdonald Jayant Sharma Oracle BI Prod Mgmt





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What to expect in the book

- Not a "how to", more of a "what and why to"
- Not every example is perfect
- Writing process (Tim rough draft, Dan challenge and fix)
- Color challenge (gray scale versus color)
- Content challenge (advanced material requires explanation which we didn't have space for)



Presentation Agenda

- Human cognition insights
- OBIEE demo
- Table design
 - Best Practices
 - When and when not to use
- Graph design
 - Best Practices
 - Use cases for different graph types
- Questions from audience at all times



Many BI Systems Can Create Beautiful Results





COLLABORATE15

OBI Operates at a Different Scale





COLLABORATE15 TECHNOLOGY AND APPLICATIONS FORUM FOR THE ORACLE COMMUNITY

9

Ingredients → Data Quality & Variety





COLLABORATE15 TECHNOLOGY AND APPLICATIONS FORUM FOR THE ORACLE COMMUNITY

Technique → Data Processing & Prep





Presentation → **Data Visualization**





OBIEE Demo Content from Chap 1

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FOR THE ORACLE COMMUNITY

Good



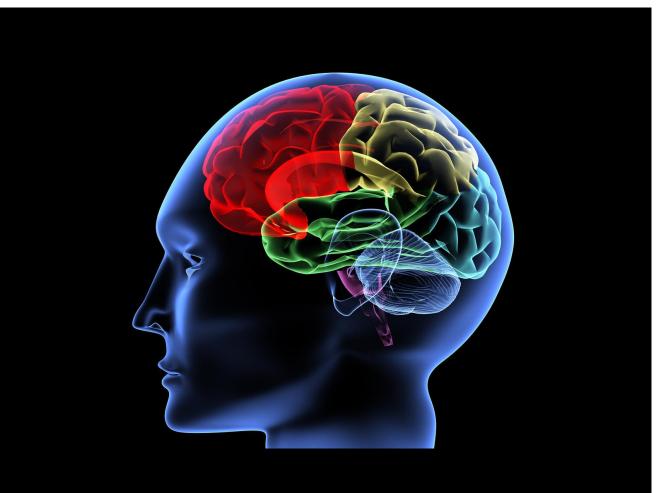
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Best Practice Focus

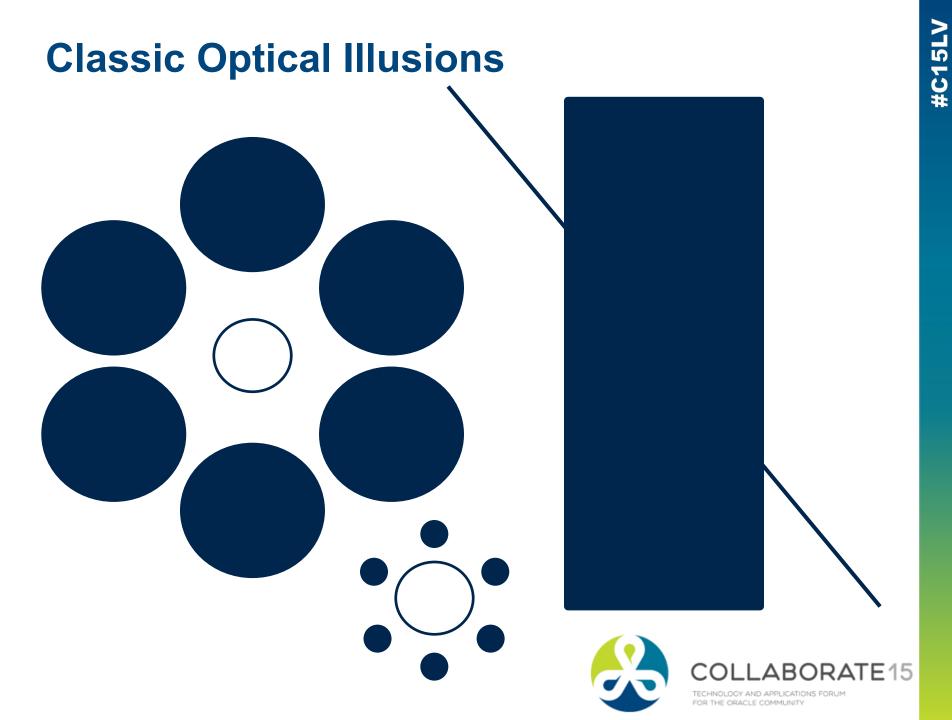
- Best practices are objective guides to what is likely to work best.
- Visualizations should be guided by:
 - Human cognition
 - Accurate representations of data
 - Preferred message (consciously designed by visualization developer)
- Visualizations should NOT be guided by:
 - Taste or what looks "good" to one person
 - Entertain users
 - A desire to "fill the white space"



The Principles of Human Cognition Should Guide BI Dashboard Design







The Spirals are the Same Color





Graphs and Tables

Graphs and Charts depict visual representations and relationships

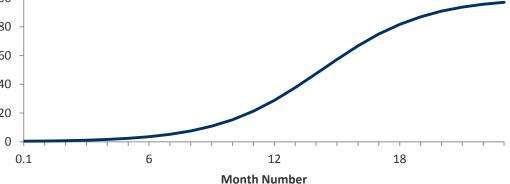
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New Product Market Penetration

Tables show data organized for lookup of specific, precise values or items.

Order Type	No of Orders	Sales	Billed Quantity	Actual Unit Price
Express	13,980	\$14,027,034	1,117,199	\$12.56
Secure	29,347	\$28,513,745	2,326,540	\$12.26
Standard	27,673	\$27,459,221	2,213,482	\$12.41
Grand Total	71,000	\$70,000,000	5,657,221	\$12.37





Characteristics of Tables

- Can present data at drastically different scales.
- Can present very different data types simultaneously.
- Can repeat and include multiple sets of the same data values.
- Are extraordinarily dense and include numerous data relationships without direct distortion of the data itself.
- Tables can present "federated" data from different sources in a single simultaneous view.



Pivot Table "Needs" Sentence

I want to see Sation (appendiction (appendiction of the set of the

Year 2010 🗸

					Sales				
Product Type	Company	Active Singles	Baby Boomers	Others	Rural based	Seniors	Students	Urban based	
Accessories	Genmind Corp	\$95,916	\$29,746	\$23,710	\$40,947	\$60,397	\$59,891	\$77,722	~
	Stockplus Inc.	\$128,470	\$29,693	\$38,455	\$68,506	\$100,349	\$120,508	\$111,572	
	Tescare Ltd.	\$104,461	\$35,374	\$27,900	\$56,392	\$96,501	\$121,121	\$93,280	
Accessories Total		\$328,847	\$94,813	\$90,064	\$165,845	\$257,247	\$301,520	\$282,574	
Audio	Genmind Corp	\$168,612	\$50,236	\$21,842	\$74,952	\$126,754	\$133,788	\$124,072	
	Stockplus Inc.	\$215,921	\$42,336	\$55,632	\$124,469	\$149,511	\$169,330	\$144,029	
	Tescare Ltd.	\$173,022	\$61,713	\$30,048	\$102,717	\$162,078	\$202,451	\$161,995	
Audio Total		\$557,555	\$154,285	\$107,522	\$302,137	\$438,343	\$505,569	\$430,096	
Camera	Genmind Corp	\$154,930	\$50,453	\$23,935	\$73,360	\$129,189	\$143,608	\$136,459	
	Stockplus Inc.	\$189,520	\$45,571	\$57,449	\$88,445	\$154,237	\$181,047	\$162,000	
	Tescare Ltd.	\$182,757	\$83,650	\$45,512	\$89,213	\$140,187	\$208,441	\$151,215	
Camera Total		\$527,207	\$179,675	\$126,895	\$251,019	\$423,613	\$533,096	\$449,674	
Cell Phones	Genmind Corp	\$120,376	\$40,799	\$24,293	\$61,451	\$82,200	\$103,754	\$97,480	
	Stockplus Inc.	\$161,238	\$47,570	\$37,670	\$71,548	\$129,511	\$133,459	\$144,812	
	Tescare Ltd.	\$157,717	\$50,948	\$30,873	\$79,242	\$130,167	\$164,272	\$116,630	
Cell Phones	Total	\$439,331	\$139,317	\$92,837	\$212,241	\$341,879	\$401,484	\$358,921	
Fixed	Genmind Corp	\$144,814	\$35,190	\$20,000	\$94,115	\$128,411	\$152,767	\$138,280	
	Stockplus Inc.	\$234,518	\$56,263	\$53,554	\$109,985	\$160,065	\$238,484	\$180,872	
	Tescare Ltd.	\$197,073	\$57,671	\$50,893	\$121,302	\$170,018	\$173,601	\$177,137	\sim



Keys to Effective Tables

Year 2010 🗸

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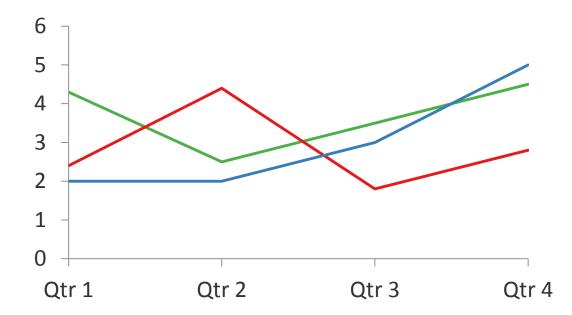


7 Keys to Effective Graphs

- Do not use 3-D effects.
- Avoid "stop light" color palette.
- Prefer pastel color palettes and avoid bright colors.
- Eliminate gridlines, drop shadows, and other graphics.
- Enable interaction for "exploration" graphs.
- Prioritize a single message for "explanation" graphs.
- Above all else, show the data!



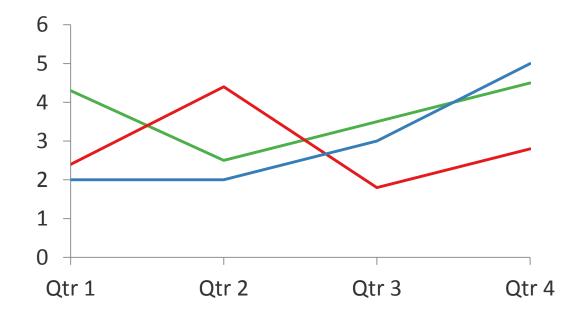
Line Graph



- Show a pattern or progression over a continuous range.
- Can be valued within a range to highlight a particular pattern (careful!).
- Maintain a rectangular shape close to golden proportion.
- Use scale marker lines and ranges for context.



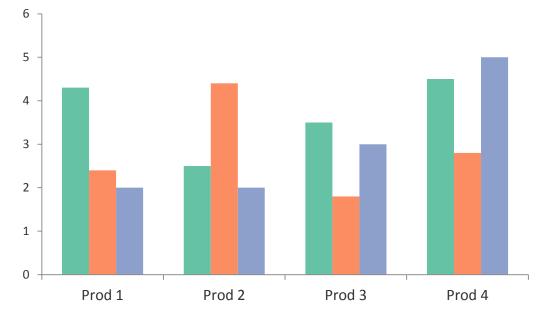
Line Graph



- Use darker versions of standard colors.
- Eliminate grid lines.
- Use zoom function for detailed line graphs.
- Choose curved lines to smooth overall shape.
- Choose stepped lines to emphasize point transitions.



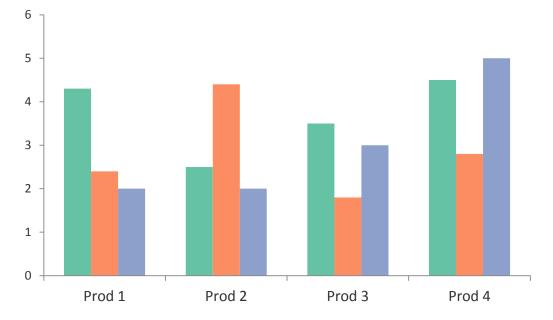
Bar Graphs



- Show nominal data values in comparison to one another.
- Start with zero.
- If use a logarithmic scale, clearly notate.
- Think through sort order carefully.



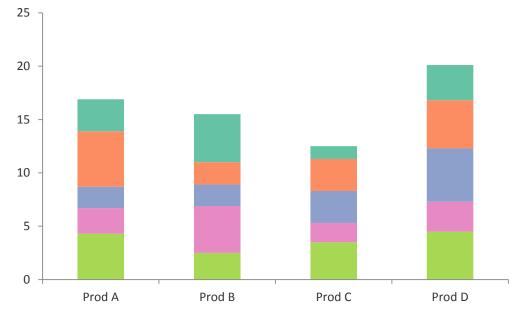
Bar Graphs



- Add data labels as interactive rollover.
- Balance colors.
- If change is most important, graph change.



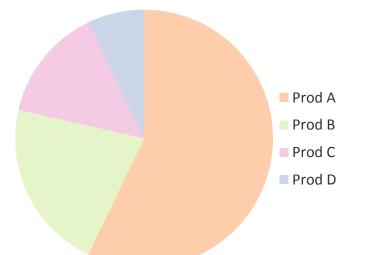
Stacked Bar Chart



- Somewhat confusing, not great for representing change.
- Total is most clearly represented number.
- Typically stack with largest values on the bottom.
- Single scale can make for interesting intra-bar comparisons.



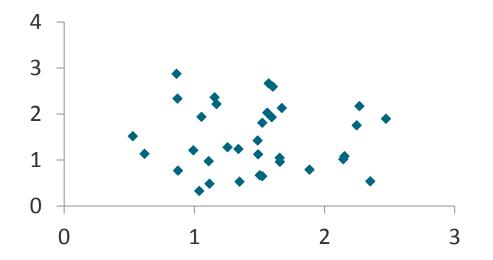
Pie Charts



- Typically used for showing parts of whole by percentage.
- Not great for piece to piece comparisons.
- Limit number of pieces.
- Can be interesting to show lots of pies together if significant differences exist.
- Stephen Few hates them.
- Do not use 3-D.



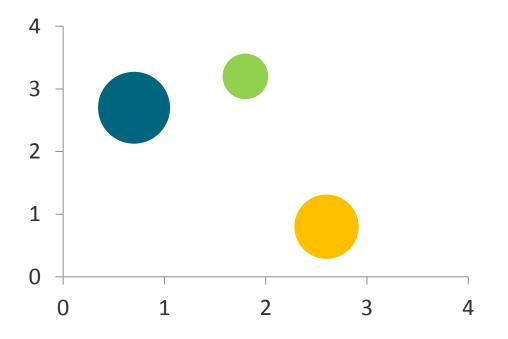
Scatter Plot



- Shows single data points at the intersection of two values.
- Often depict a large number of discrete data points (hundreds or thousands).
- Useful comparisons of two variables.
- Trend lines are often added.
- Clearly notate if use logarithmic scale(s).



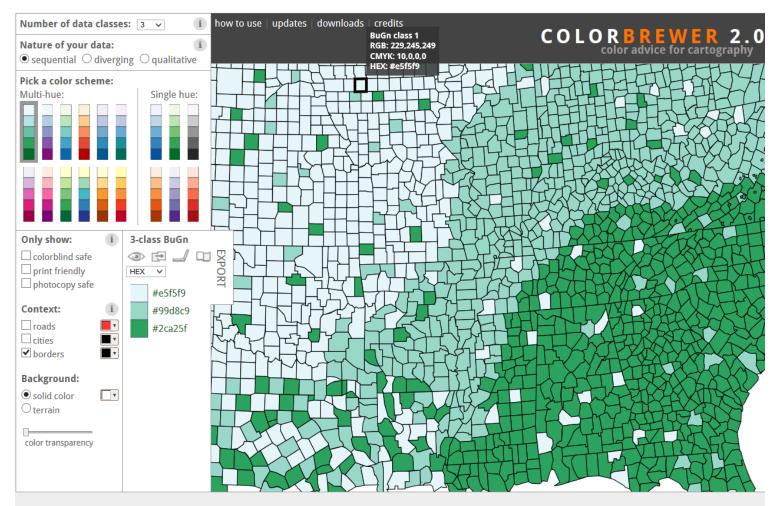
Bubble Chart



- Special type of scatter plot.
- Size of bubble is related to a third variable.
- Color is related to a fourth variable.
- Reduces number of points that can be depicted.
- Best for depicting approximate values and comparisons.



ColorBrewer2.org



© Cynthia Brewer, Mark Harrower and The Pennsylvania State University

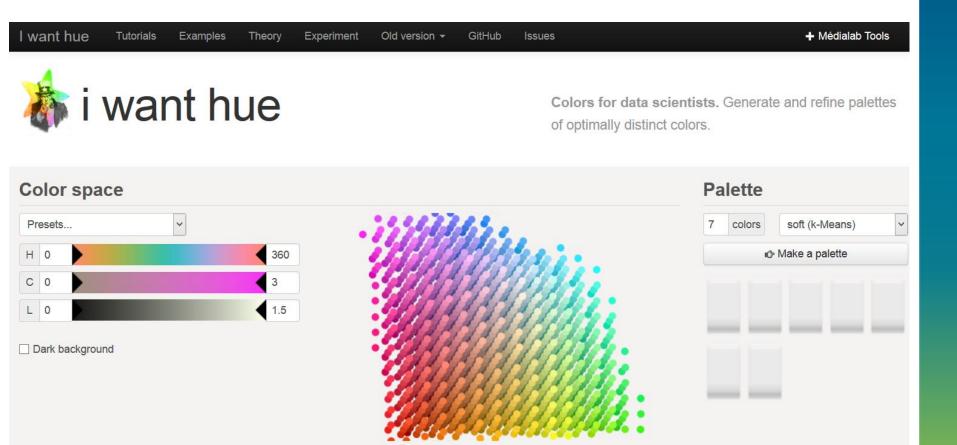
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Dashboard Definition

A Dashboard is a visual presentation of current summary information needed to manage and guide an organization or activity.



BI Dashboards are Different

- No mechanical systems needed to move indicators.
- Decisions are not typically made on a second-to-second basis.
- BI dashboards are not primarily single situation or single person devices.



BI Dashboards

- Role-based.
- Data selection and filtering are extremely important.
- Dashboards support evidenced-based decision making.
- Shared understanding of business situation is a key benefit.
- Content may be individualized.
- Design should be standardized.



OBIEE Dashboard Overview

- Designed with columns and sections (containers).
- Presentation server is often separate from BI server.
- Dashboards are web-based and are viewed with browsers.
- HTML, XML, and Java coding skills are useful, but not required.



Dashboard Principles

Promote user interactivity

- Prompts
- View and column selectors
- Hierarchical column drills
- Column sorts
- Guided navigation and action links
- Promote data transparency
 - Prompts
 - Filter views
 - Narrative views
 - Master detail linking
- Establish design guidelines for consistency



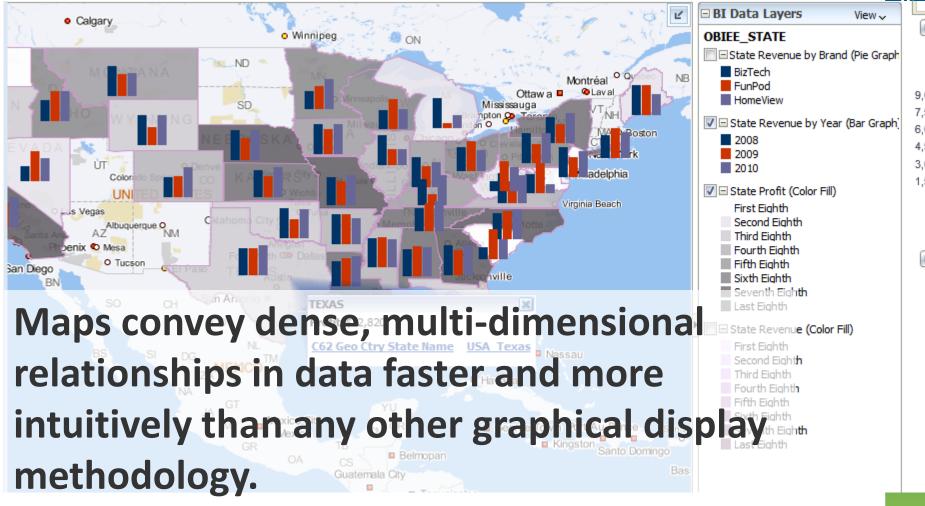
Maps

- Humans think spatially
- Types of maps
- Map best practices
- Making meaningful maps
- Built-in data sets
- HERE (NAVTEQ) data sets and POI data
- Sources for additional data sets





Why Maps are Powerful





When Are Map Views Useful?

- Visualizing data related to geographic locations.
- Showing or detecting spatial relationships and patterns.
- Showing lots of data in a relatively small area.
- Drilling down from a (map) overview to a detailed report, chart, or graph.
- When is location important? Can the dimension be plotted on a map?



Map View Tips

- Think about what scale to use. Different map scales will reveal different patterns and insights.
- Use Variable marker to display two measures on a map at a point – size and color.
- Avoid overlapping shapes too much.
- Be aware of spatial distortions E.g. Texas is larger than Connecticut.
- Look at color palette. <u>www.colorbrewer2.org</u>



Map Definitions

- FEATURE
 - Provide a spatial context: cities, highways, rivers, etc...
 - Features of Interest: store location, postal boundaries, pipelines, etc...
- STYLE
 - Define rendering properties for features
 - Can control fill color, border color, line thickness, line style and more
- THEME
 - Collection of features
 - Typically associated with a spatial geometry layer
 - County/state boundaries, major highways, etc...
- BASEMAP
 - A grouping of themes to create a map
 - Maps can share themes
 - When associating a theme with a map, can specify min scale and max scale (sometimes known as zoom control)
- MAP
 - Basemap with additional themes overlain



Map Interactivity in OBIEE 11g

- Display BI data on top of maps
 - Color fill
 - FOI point display
- Interact with other Dashboard Elements
 - Drive map content with dashboard prompts
 - Drive map content through drilling and navigation
 - Drive other dashboard elements through map interactions
- Reveal additional information on maps through mouseovers
- Drill to map detail



Map View Formats

- Color Fill (choropleth)
 - Percentile, Value, Continuous binning
 - Dashboard user run-time slider
- Graphs Bar, Pie
 - Adjustable graph size
 - Series by second dimension
- Bubble (variable sized)
 - Min-Max size specification
 - Color specification

- Variable Shape
 - Circle, Triangle, Diamond
 - Customizable
 - Image
 - Imported via MapViewer
 - More can be added from MapBuilder
 - **Custom Point Layer**
 - Uses Lat / Long
 - Does not require a Layer Def



Trellis Charts

- Trellis Layout of Smaller Charts in a grid with Consistent Scales
- Great for finding structures / patterns in complex data
- Use 2D Layout to View Multidimensional Data (like a timeline *—mental animation*)





Trellis View - Simple

- Single type of inner visualization
- Common synchronized scale across all graphs
- Has scale showing by default (can turn off)
- Lots of graph types
 - Vertical Bar
 - Horizontal Bar
 - Line
 - Area
 - Line-Bar
 - Pie
 - Scatter
 - Bubble

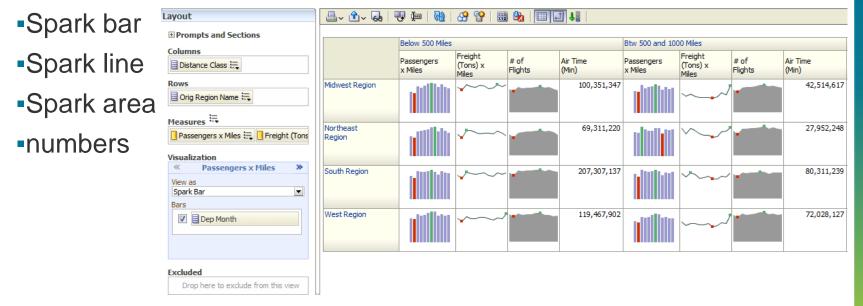
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Airlines Delay Performance Matrix



Trellis View - Advanced

- Pivot table with numbers or graphs in cells
- Each microchart has its own scale and not shown
- Most often used to see trend lines
- No axis description, so across should be time
- Can have different visualizations for different measures





New Trellis Views

- Does not require Exalytics but need fast Pres Server
- Can display LOTS of data in compact form
- Capable of dense visualizations
 - Great for snapshot of trending
 - Great for comparing patterns across dimension values
- Two types
 - Simple (shows full graphs per cell)
 - Advanced (sparklines no scales per cell, separate scales)
- Need to think what you're trying to show on a trellis



ALIGNMENT

OBI Scorecard & Strategy Management

- Integrated toolset in OBIEE
- Follows "Balanced Scorecard" methodology
- Enables corporate goals and objectives to be monitored and managed
- Includes strategy maps, strategy trees, KPI watch lists, and cause and effect maps



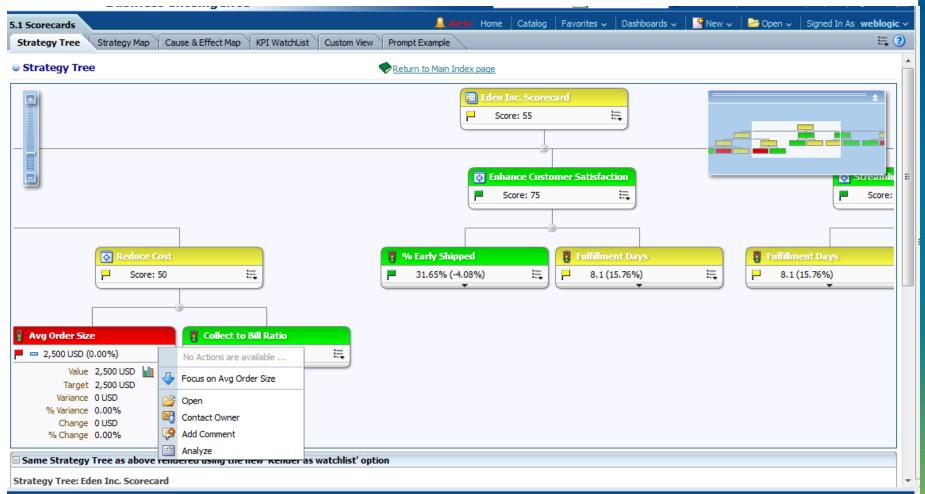


New Contribution Wheel Visualization



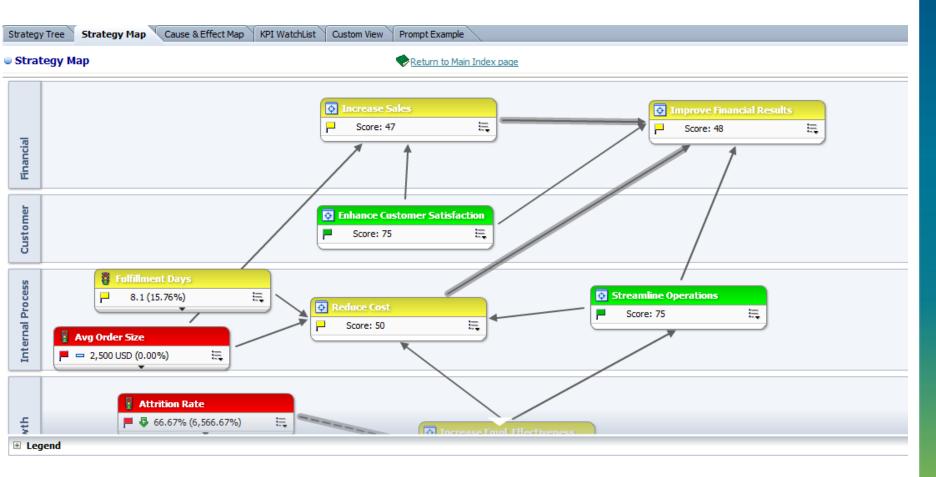


Strategy Tree View





Strategy Map View





General Advice

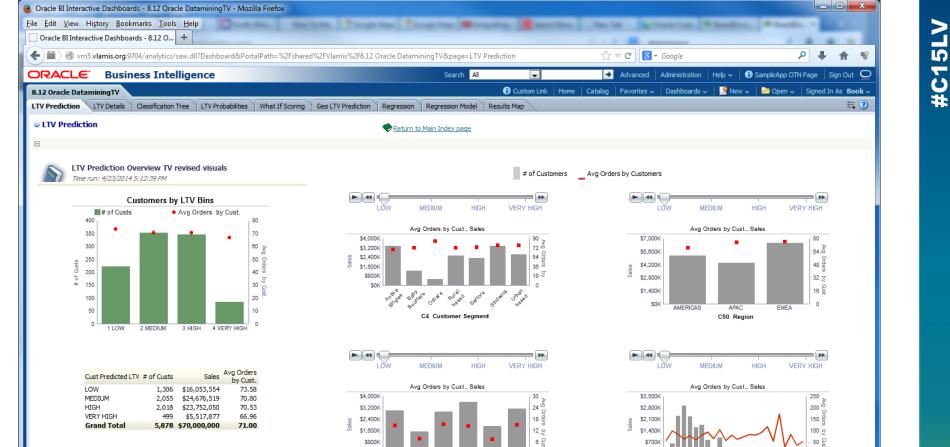
- Working with BI Catalog
- Development Standards
- Working with Executives
- Working with IT and DBAs
- Developing Trust in BI Systems
- Getting Started
 - Workshops
 - Assessments
 - Training
 - Metadata Communication and Documentation
- The Long Road



Where to Start

- Workshops
- Assessments
- Training
- Metadata Communication and Documentation





Services

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OK Communication Digital

Electronics

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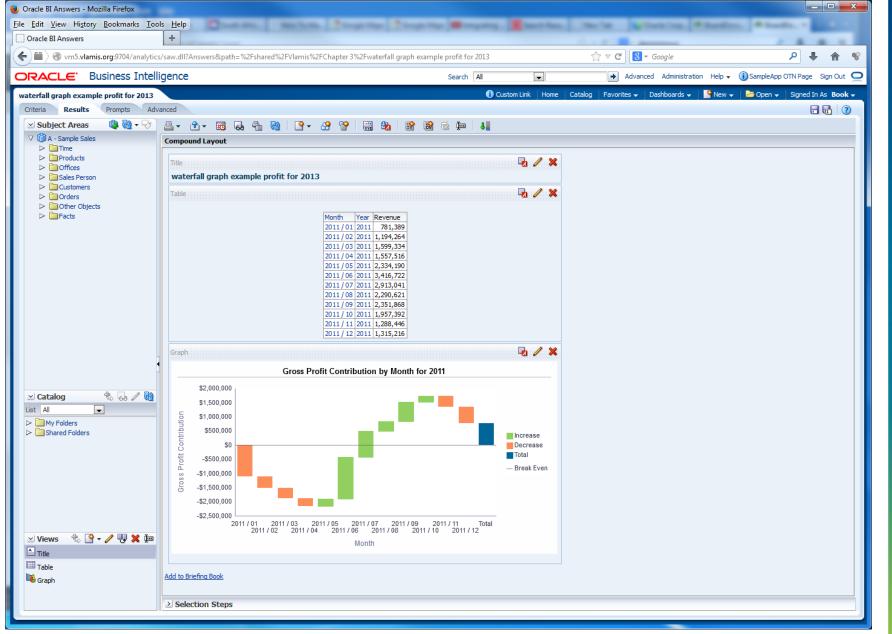
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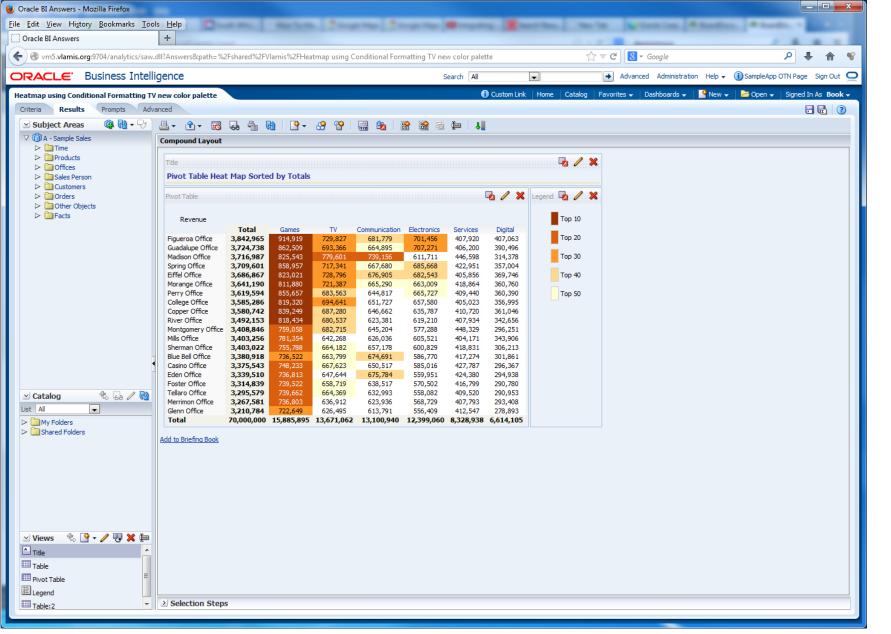
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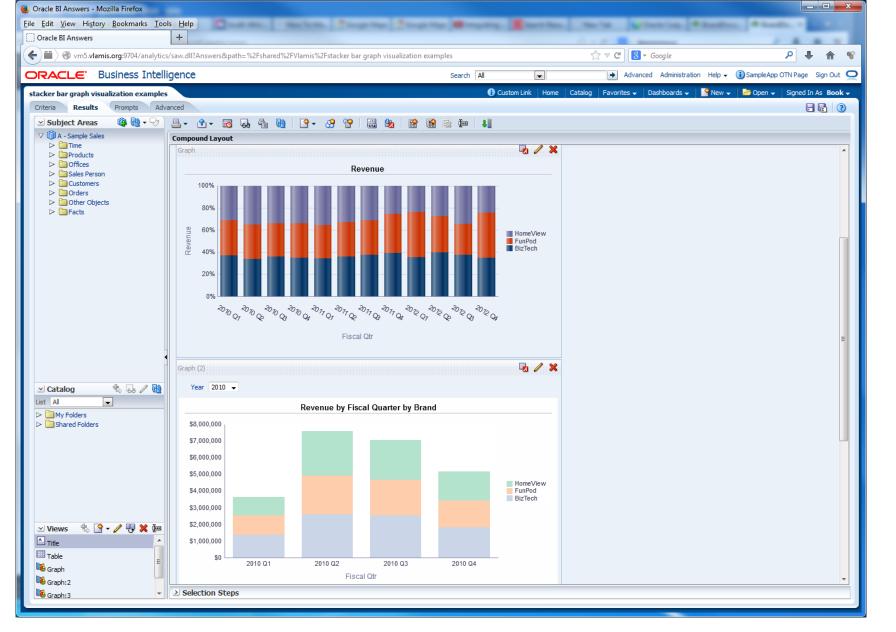




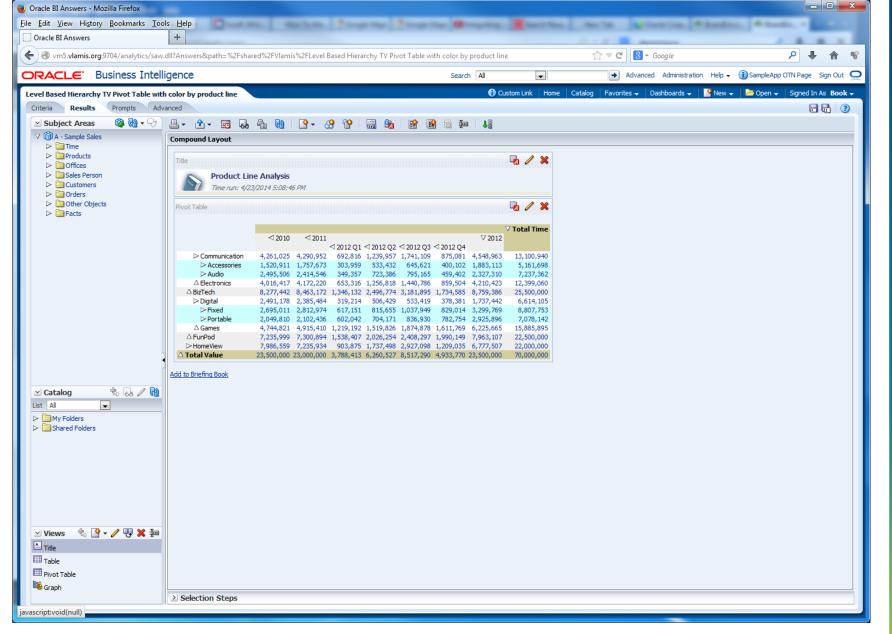








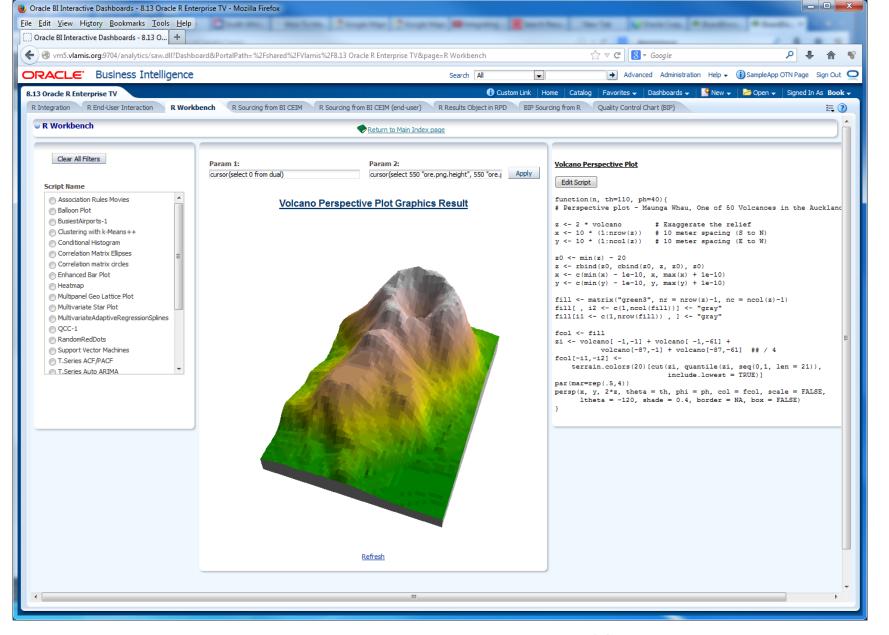






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Customers Customers	Pivot Table showing exceptional sales results greater than \$200,000					
Facts	Sales					
	2010 2011 2012 Active Baby Students Active Baby Students					
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	Camera Total \$527,207 \$179,675 \$533,096 \$523,111 \$148,740 \$475,850 \$411,709 \$95,017 \$362,028					
	Cell Phones Genmind Corp \$120,376 \$40,799 \$103,754 \$126,235 \$33,530 \$114,026 \$143,555 \$31,372 \$101,993					
🗹 Catalog 🐁 🖧 🧷 🔞	Stodplus Inc. \$161,238 \$47,570 \$133,459 \$178,568 \$50,864 \$154,975 \$202,613 \$38,343 \$156,765 Tescare Ltd. \$157,717 \$50,948 \$164,272 \$125,300 \$69,426 \$158,507 \$168,318 \$60,207 \$182,772					
List All	Cell Phones Total \$439,331 \$139,317 \$401,484 \$430,103 \$153,820 \$427,507 \$514,487 \$129,922 \$441,529					
My Folders Shared Folders	Fixed Genmind Corp \$144,814 \$35,190 \$152,767 \$183,043 \$55,049 \$145,979 \$218,694 \$43,825 \$147,809 Stockplus Inc. \$234,518 \$56,263 \$238,484 \$217,207 \$73,673 \$207,289 \$292,868 \$76,956 \$237,415					
	Tescare Ltd. \$197,073 \$57,671 \$173,601 \$221,255 \$94,856 \$202,322 \$298,813 \$70,166 \$224,985					
	Fixed Total \$576.405 \$149.124 \$564.852 \$621.505 \$223.578 \$555.590 \$810.375 \$190.948 \$610.209					
	Pivot Table					
	Sales					
	2010 2011 2012 Active Baby Students Active Baby Students					
	Product Type Company Singles Boomers Singles Boomers Singles Boomers					
🗹 Views 🐁 💁 🗸 👎 🗶 🏣	Accessories Genmind Corp \$95,916 \$29,746 \$59,891 \$96,477 \$35,327 \$85,730 \$102,837 \$30,257 \$101 ▲ Stockplus Inc. \$128,470 \$29,693 \$120,508 \$166,128 \$42,287 \$125,064 \$164,919 \$46,298 \$15					
	Tescare Ltd. \$104,461 \$35,374 \$121,121 \$123,201 \$51,116 \$124,715 \$132,745 \$44,773 \$13 Accessories Total \$328,847 \$94,813 \$301,520 \$385,807 \$128,730 \$335,508 \$400,500 \$121,328 \$392					
Table E	Audio Genmind Corp \$168,612 \$50,236 \$133,788 \$145,912 \$37,929 \$103,982 \$152,424 \$52,368 \$10					
🖽 Pivot Table	Stockplus Inc. \$215,921 \$42,336 \$169,330 \$210,808 \$57,870 \$178,434 \$208,513 \$52,097 \$13					
E Pivot Table: totals and spacing	Tescare Ltd. \$173,022 \$61,713 \$202,451 \$174,856 \$60,383 \$218,892 \$175,146 \$73,561 \$15					
Pivot Table:3	≥ Selection Steps					







Questions?





More info

- www.vlamis.com/DVforOBI
- Other presentations by Vlamis
- BIWA Summit and ODTUG KScope



Vlamis Collaborate Presentations

Presenter	Session	Time	Location	Title
Dan and Tim Vlamis	OAUG	Mon 12:45 – 1:45 PM	South Seas D	Data Visualization for Oracle Business Intelligence 11g
Dan and Tim Vlamis	OAUG	Mon 3:15 – 4:15 PM	Coral B	Designing an Analytics Strategy for the 21st Century
Dan and Tim Vlamis	IOUG	Tues 2:00 – 3:00 PM	Jasmine E	Forecasting, Prediction Models, and Time Series Analysis with Database Analytics and OBIEE
Dan and Tim Vlamis	IOUG	Wed 3:15 – 4:15 PM	Banyan D	The Oracle Data Mining Machine Bundle: Zero to Predictive Analytics in Two Weeks
Jon Clark	IOUG	Thurs 12:15 – 1:15 PM	Reef F	Using Cloud technology for Oracle Database and Oracle BI Sandboxes and Training Environments



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Thank You!

Thank You for Attending Session **Data Visualization for OBI 11g**

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