

# Migrating from OBIEE to OAS

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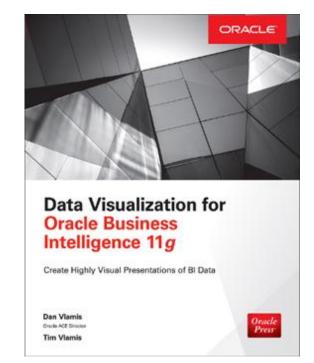
# Vlamis Software Solutions

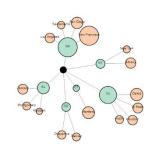
- Founded in 1992 in Kansas City, Missouri
- 400+ Enterprise Clients
- Consults in :
  - Enterprise Business Intelligence & Analytics
  - Analytic Warehousing
  - Machine Learning and Predictive Analytics
  - Data Visualization
  - ETL and data integration
- Multiple Oracle ACEs, consultants average 15+ years
- Creators of the <u>Force Directed Graph Plugin</u> on <u>Oracle Analytics Library</u>
- <u>www.vlamis.com</u> (blog, papers, newsletters, services)
- Co-authors of book "Data Visualization for OBI 11g"







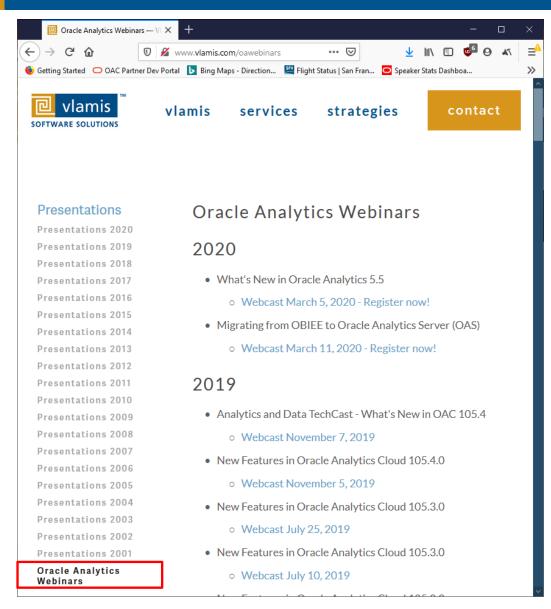








#### **Use Questions or Chat or Questions to communicate**









- Introduction Overview
- OAS catches up to OAC May 2018 through Feb 2020
- What's new since OBIEE 12.2.1.4?
- OAS vs OAC what's the difference?
- What is involved in upgrading OBIEE to OAS?
- Demo a few OAS new features





### **Oracle Analytics New Features Webcasts**

- 11.1.1.3 (August 2010)
  - Huge release with major new functionality
- 11.1.1.5 (May 2011)
  - BIWA TechCast May 25: Oracle BI 11.1.1.5 New Features
- 11.1.1.6 (February 2012)
  - BIWA TechCast Feb 29: Oracle BI 11.1.1.6 New Features
- 11.1.1.6.2 and 11.1.1.6.2 BP1 (May 2012 and June 2012)
  - BIWA TechCast Aug 1: Oracle BI 11.1.1.6.2 BP1 New Features
- 11.1.1.7 (April 2013)
  - BIWA TechCast Apr 5 Oracle BI 11.1.1.7 New Features
- 11.1.1.9 (May 2015)
  - BIWA TechCast Jun 4, 2015 Oracle BI 11.1.1.9 New Feat
- 12.2.1 (October 2015)
  - BIWA TechCast Nov 19, 2015 Oracle BI 12.2.1 New Features
- BICS March 2016 (March 2016)
  - Webcast Apr 5, 2016 BICS <u>BICS March 2016 New Features</u>
- 12.2.1.1 (June 2016)
  - BIWA TechCast Jul 19, 2016 Oracle BI 12.2.1.1 New Features
- 12.2.1.2 and DVD 2.0 (October 2016)
  - Webcast Nov 22, 2016 <u>DVD 12.2.2 and OBIEE 12.2.1.2. New Features</u>

- DVD 3.0 (June 2017)
  - Webcast Aug 29, 2017 DVD 3.0 New Features
- DVD 4 (October 2017)
  - Webcast Nov 9, 2017 DVD 4 New Features
- OAC 4 (December 2017)
  - Webcast Dec 19, 2017 OAC 4 New Features
  - Webcast Apr 4, 2018 <u>Migration from OBIEE to OAC Webinar</u>
- 12.2.1.4 (June 2018)
  - Webcast Jun 19, 2018 Oracle BI 12.2.1.4 New Features
- OAC 18.3.3 (September 2018)

Migrating From OBIEE to OAS

Webcast March 11, 2020

)18 OAC 18.3.3 New Features

9)

)19 OAC 19.1.1 New Features

19 Intro to OAC Running on ADW

- OAC 105.2 (April 2019)
  - Webcast Apr 23, 2019 OAC 105.2 New Features
- OAC 105.3 (June 2019)
  - Webcast Jul 25, 2019 OAC 105.3 New Features
- OAC 105.4 (October 2019)
  - Webcast Nov 5, 2019 OAC 105.4 New Features
- OAC 5.5 (February 2019)
  - Webcast Mar 5, 2020 OAC 5.5 New Features

All listed on website at <a href="http://www.vlamis.com/oawebinars/">http://www.vlamis.com/oawebinars/</a>



#### **New analytics products**









# OAS 5.5 Catches Up to OAC 5.5

OBIEE 12.2.1.4 OAC 4 May 2018

OAC 5 Sep 2018

OAC 19.1.1 Jan 2019

OAC 105.2 Feb 2019

OAC 105.3 Jun 2019

OAC 105.4 Oct 2019

OAC 5.5 Feb 2020

**OAS 5.5** 



# OAC 18.3.3 (DV 5) Selected New Features Overview

#### A. Data Preparation

- Recommendations Transformations & Enrichments
- 2. Data Preparation Scripts

#### **B.** Data Flows & Data Sources

- 3. Incremental Processing
- 4. Parameterized Sources & Output
- 5. Dataflow Branching Node
- 6. Function Shipping Calculations to BDC
- 7. Output Data Set Aggregation Control
- 8. Dataflow Status Inspector
- Data Replication (New Sources & Targets)
- 10.Local Subject Area Data Set
- 11. Multiple ADWC Connections with dialog box

#### C. Data Visualizations

12. New Visualizations:

Grid Heatmap, Correlation Matrix, Picto Charts, 100% Stacked Bar, Area

- 13. Maps Multiple Data Layers
- 14. Maps Dynamic Heatmap
- 15. Maps Google & Baidu base maps
- 16. Tool Tip Grammar Support
- 17. Experience Enhancements
  - Value as % for Treemap & Sunburst
  - Auto Save
  - Zoom to Value range for Axis
  - Copy Data to Clipboard
- 18. Publish Event Action to External Portal

#### D. Other

19. Data Set Replace

- 20. Explain Enhancements
- 21. Object Inspectors Consistency
- 22. Data Sets Permission-ing
- 23. Console Menu Reorganized
- 24. User Profile
- 25. Tabless Navigation
- 26. Data Set Storage Management
- 27. Search/Ask Improvements
- 28. Day by Day Improvements

#### D. BI Publisher

29.BIP Improvements

#### E. Essbase

30. Essbase Improvements

To be demoed in OAC 18.3.3 What's New Webcast



# OAC 19.1.1 (DV 5.1) Selected New Features Overview

#### A. Admin

- 1. Choose Objects to Migrate Between OAC Instances
- 2. Console Allows Config Changes & Restart Services
- 3. Catalog Manager
- 4. DSS/Data Prep Public Rest APIs
- 5. Quick Start Templates Easier to Create Instances

#### **B.** Data Sources & Data Viz

- 6. Easier to Create ADW and ATP DB Connections
- 7. Suppress row on/off, show duplicates

#### C. BI Publisher

- 8. Bar File inclusion
- 9. Essbase POV Parameter Support

#### D. Essbase

- 12. Oracle Autonomous Database support
- 13. Multi-cell Drill Through
- 14. Calc Tuple Support
- 15. Outline Support for Alias Tables in Web UI
- 16. Smart View support for Ancestor On Top
- 17. Auto Generation of Aggregate Views
- 18. Named Queries and Layouts
- 19. Other New Features
- 20. New Gallery Templates

To be demoed in OAC 19.1.1 What's New Webcast



#### OAC 105.2.0 Selected New Features Overview

#### A. Close OCI Admin Gaps

- 1. Start/Stop, Scale-up
- 2. Additional Configure System Settings
- 3. Increased System Limits
- 4. Usage Tracking
- 5. Java-script enablement
- 6. Light Write back (Answers)

#### **B.** Enhance Viz Experience

- 7. General UI Enhancements
- 8. Improved Auto-Chart & Chart Selector
- 9. Enhanced Chart-Vizs Properties
- 10. Pivot Table Interactive Formatting
- 11. Pivot Table Asymmetric selections

- 12. Viz data-copy enhancements
- 13. Relative Time filtering
- 14.OSM Map Background
- 15. Points cluster layer
- 16. Size-by on line layers
- 17. Shapes edge & Map Dist. Selection

#### **D.Deeper Data Flows**

- 23. Undo/redo, zoom, show labels
- 24. New Branch Aggregate/Transform steps
- 25. Single click rename/delete
- 26. Customize Essbase cube outline
- 27.DF Inspect details, Hourly Schedules
- 28. Enhanced Job monitoring

#### C. Collaborative & Actionable

- 18. Data point linked-annotations
- 19. Project Read only Mode
- 20. Sharing improvements
- 21. Custom Actions plugins for DV
- 22.BIP sourcing from Data Flows

#### **E. Enterprise Data Sources**

- 29. Snowflake Connector
- 30.RDC Installer, Direct XSA Connector
- 31.RDC New Datasources
- 32. Data Prep Experience Enhancements
- 33.SSO pass-on for OTBI Datasources



#### OAC 105.3.0 Selected New Features Overview

# A. Admin / OCI (Oracle Cloud Infrastructure)

- 1. Pause/Resume services
- 2. Scale up/down for Subscription SKUs
- 3. Enhanced Service Admin Console

#### **B.** Data Sources

- 4. Data Gateway (Source from On Prem)
- 5. RDC for Teradata data-sources
- 6. SSL for Redshift
- 7. Essbase Alias in DV sources

#### C. Data Visualization

- 8. NLG Language Narrative
- 9. Pivot Tables enhancements
- 10. Viz tooltips on/off toggle
- 11. ETS (Error, Trend, Seasonal) Forecast
- 12. Canvas Experience enhancements
  - Rename and copy
  - Enable/Disable Brushing
  - Single Refresh Data
- 13. Recommendation Enhancements

#### D. BI Publisher

- 14. Audit Feature Support
- 15. Auto Scaling

#### **OAC 105.4 Selected New Features**

#### **Self-Service Analytics**

- 1. Unified Home page
- 2. Copy Vizs & Canvas across projects
- 3. DV fonts and color customization
- 4. Right-click-forecast on all Time levels
- 5. Maps ambiguous location-matches
- 6. Spatial-functions in RPD models
- 7. Improving dashboard "Explore in DV"

#### Search/Ask

- 8. Recognize plurals & autocorrect for searches
- 9. BI searching catalog content
- 10. DxD SSO Setup

#### **DataFlows / DataPrep**

- 11. Export/Import data-flows
- 12. Additional Nodes & Wizards : Split column, trim spaces
- 13. Data Flow Tool tips
- 14. OCI Storage for FA data replication

#### **OA Publisher**

- 15. SSL for datasources
- 16. Scheduler REST APIs
- 17. Hiding mandatory parameters

#### **Data Sources**

- 18. More support for SSL Encrypted datasources
- 19. SSL & RDG for Big Data providers & Support for Oracle Big Data SQL
- 20. RDG for Tier2 sources (Spark, Hive, Redshift...)
- 21. PBCS Enhancements
- 22. Thousand/Decimal separator pick in CSV imports

#### **Security/Admin**

- 23. Top level URL changes
- 24. Login check for embedded content
- 25. Kerberos authentication

Internal Playlists <a href="https://bit.ly/OAC54Features">bit.ly/OAC54Features</a>



#### **OAC 5.5 Selected New Features**

#### **Self-Service Analytics**

- 1. New Butterfly visualization
- 2. Maps: auto-assign layer to data column
- 3. Maps: auto focus property for maps
- 4. Grand/Sub total control parameters in pivot/table
- 5. Canvas/Project background setting options
- 6. Empty spacer visualization
- 7. Explain Categorical drivers reference line
- 8. Hierarchical Coloring option

#### **Data Sources**

- 9. NetSuite connection type
- 10. Data Gateway support for Essbase, ADW, ATP and Oracle Apps
- 11. BIP Data Gateway interface
- 12. Oracle DB Advanced connection options

#### Security/Admin

- 13. Cascading folders on catalog folders
- 14. Setting Session Defaults via System Settings





# OBIEE vs OAS (What got left behind?)

- Scorecard and Strategy Management
- Oracle Marketing Segmentation
- Flash templates
- BI Composer
- BI Scheduler Job Manager
- XML and flat file data sources via RPD
- Thin client modeler
- Act as another user
- Session Personalization using System Session Variables

For more information, see <a href="https://docs.oracle.com/en/middleware/bi/analytics-server/whats-different-oas/index.html#OASWD-GUID-C907A4B0-FAFD-4F54-905C-D6FCA519C262">https://docs.oracle.com/en/middleware/bi/analytics-server/whats-different-oas/index.html#OASWD-GUID-C907A4B0-FAFD-4F54-905C-D6FCA519C262</a>





# OAS & OAC Differences

#### OAS

- Runs on premise
  - Run in data center or "in the cloud"
  - Customer administers
- Pay extra for includes DV interface
- Data modeling same (RPD, XSA)
- Pay for license and support
- Sold by license sales force
- Annual releases
- Can change configuration files



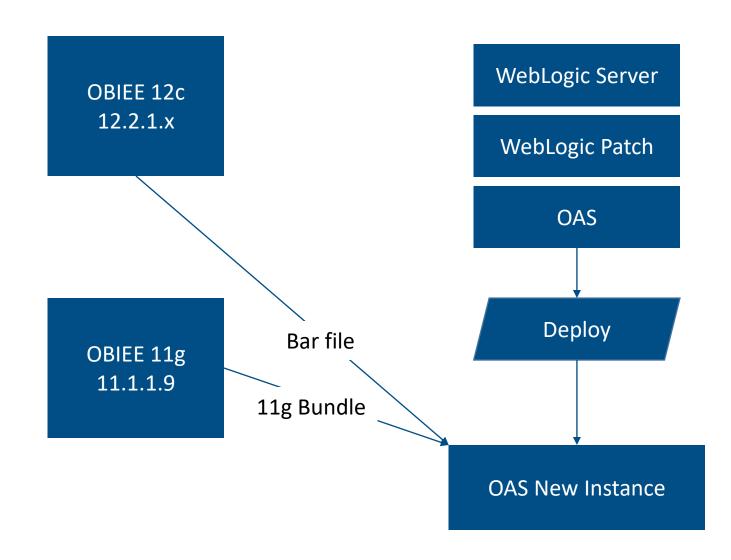
#### OAC

- Runs on Oracle Cloud
  - Can run on "cloud at customer"
  - Have private instance (unlike BICS)
- Includes DV interface
- Data modeling same (RPD, XSA)
- Pay by the hour or month
- Sold by cloud sales force
- Monthly/Quarterly releases
- Includes Day by Day for mobile,
  Language Narrative Viz
- Data Replication





# **Migration Process Overview**





# Installation Prerequisites

- Review Installation and Upgrade documentation
- Verify system information
  - OAS 5.5 is only supported on Linux 6 and 7
  - Only Oracle DB is supported for the RCU DB for OAS 5.5
- Obtain software distributions
  - FMW 12.2.1.4 Infrastructure and required patches
    - Requires JDK 8 (u191 and above)
  - OAS 5.5
- Determine upgrade path
  - In-place upgrade is supported only from OBIEE 12.2.1.4
  - Out of place upgrade is supported for OBIEE 11.1.1.9 and 12.2.1.x
- Backup existing systems as required



# **Upgrade Options**

- In-Place Upgrade
  - Supported from OBIEE 12.2.1.4 Only
  - Allows installation on a pre-existing OBIEE host
    - Binaries are written to a new Oracle home
    - Domain is over-written
    - System schemas upgraded
- Out of Place Migration
  - Supported for OBIEE 11.1.1.9 and 12.2.1.x
  - New installation on "fresh hardware"
  - Migrate metadata and configurations from source environment to OAS
    - For 11g, export bundle
    - For 12c, bar file



# In-Place Upgrade

- Upgrades a pre-existing OBIEE 12.2.1.4 installation
  - Binaries are written to a new Oracle home
  - Existing domain is over-written
  - System schemas upgraded
- Upgrade steps
  - Ensure system is backed up
  - Install product distributions
  - Run pre-upgrade check
  - Upgrade system schemas
  - Reconfigure domain
  - Upgrade domain configuration



# Out-of-Place Install and Upgrade

- Install product distributions
- Create system schemas
- Configure domain
- Create metadata export from source environment
  - For 11.1.1.9, use migration utility to create the export bundle
  - For 12.2.1.x, create bar file
- Migrate metadata to new environment

# Post Migration Configuration

- Migrate Catalog Groups (11g) as applicable
- Migrate system configuration: Weblogic security, Enterprise manager security, EM managed BI config settings, EM managed log configurations,
- Configure ODBC.INI, DSNs for reporting datasources
- Migrate BI Server, BI Presentation Server, BI Publisher, Mapviewer, Javahost configurations
- Configure Usage Tracking
- Re-implement customizations: e,g, writeback templates, custom skins, custom scripts etc



#### **OAS 5.5 Selected Features Demo**

#### **Self-Service Analytics**

- 1. New visualizations
  - Grid Heatmap, Correlation Matrix, Picto Charts, 100% Stacked Bar, Area, Butterfly, Language Narrative, Spacer
- 2. Maps: Multiple layers, Heatmap
- 3. Color and font control

#### **UI in General**

- 4. New DV home page
- 5. Explore in DV in Dashboards area
- 6. Ask/search improvements
- 7. Copy vizes and canvases between projects
- 8. Data Set Replace

#### **Data Preparation & Data Flows**

- 9. ML Recommendations, data prep scripts
- 10. Split / Trim, undo, lots more

#### **Data Sources**

- 11. Lots new data sources
- 12. Remote Data Gateway replacing RDC

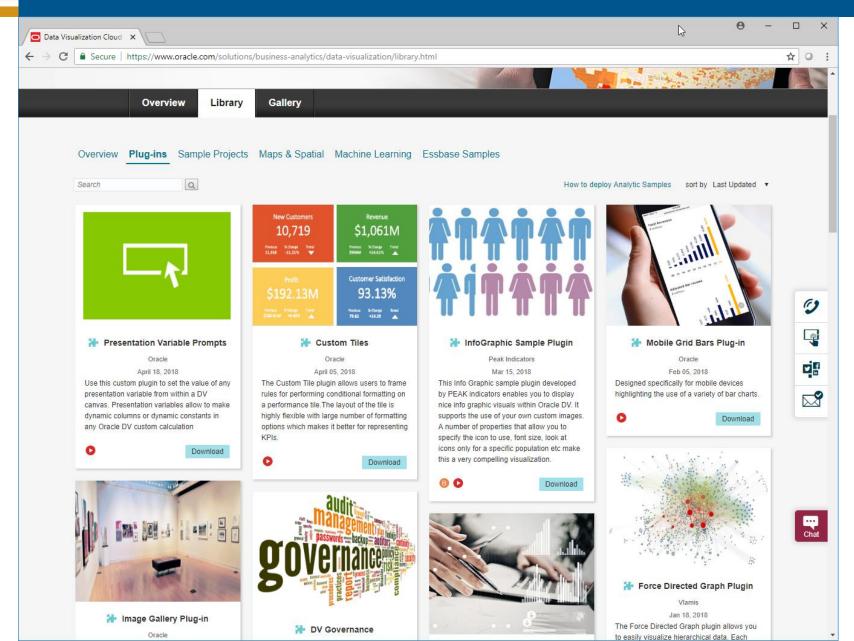
#### **Security/Admin**

- 14. Cascading folders on catalog folders
- 15. Admin console
- 16. Migrate objects
- 17. Usage tracking
- 18. Setting Session Defaults via System Settings





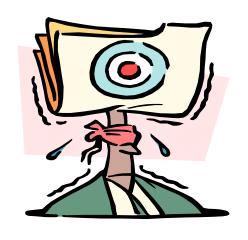
# **Oracle Analytics Library**







# **Resources and Questions?**



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Let us know if you want to know about future webinars!

Vlamis Home <u>www.vlamis.com</u> Blog <u>www.vlamis.com/blog</u> Prior OBIEE releases <u>www.vlamis.com/oawebinars</u>

Blog article with links on Getting Started with Oracle Analytics <a href="http://www.vlamis.com/blog/2019/7/11/getting-started-with-oracle-analytics">http://www.vlamis.com/blog/2019/7/11/getting-started-with-oracle-analytics</a>

OAC What's New Documentation https://docs.oracle.com/en/cloud/paas/analytics-cloud/acswn/index.html#ACSWN-GUID-CFF90F44-BCEB-49EE-B40B-8D040F02D476

OAS Documentation https://docs.oracle.com/en/middleware/bi/analytics-server/

OBIEE vs OAS: https://docs.oracle.com/en/middleware/bi/analytics-server/whats-different-oas/index.html#OASWD-GUID-C907A4B0-FAFD-4F54-905C-D6FCA519C262

Oracle Analytics Library with plugins <a href="http://bit.ly/OAClibrary">http://bit.ly/OAClibrary</a> and demos <a href="http://bit.ly/OAClibrary">http://bit.ly/OAClibrary</a>

YouTube channel Oracle Analytics from SampleApp Team <a href="https://www.youtube.com/user/EvolvingBI/videos">https://www.youtube.com/user/EvolvingBI/videos</a>

YouTube video playlist on OAC 5.5 new features <a href="https://bit.ly/OAC55Features">bit.ly/OAC55Features</a>

Course on Oracle Analytics <a href="https://www.udemy.com/course/augmented-analytics/">https://www.udemy.com/course/augmented-analytics/</a>

